

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
152 mn	▼ -0.68%	364 mn	▼ -0.66%	80 mn	▼ -0.80%	76 mn	▼ -0.60%	231 mn	▼ -0.61%
167,441.9	-1,138.50	101,272.4	-673.78	49,983.85	-405.13	240,418.1	-1,444.34	65,553.86	-404.87

Market Summary

The stock market on Thursday remained negative in majority part of the day and concluded the session in the red zone amid profit-taking prevailing among the investors. The Benchmark KSE-100 index made an intra-day high and low at 169,486.60 (906.20 points) and 167,449.88 (-1,130.52 points) respectively while closed at 167,441.90 by losing 1,138.50 points. PKR in today's interbank appreciated by Rs 0.0412 against USD and closed at Rs 277.0133. The value of shares traded during the day was Rs 17.693 billion. Market capitalization stood at around Rs18.545 trillion. Overall, trading volumes for the day decreased to 364 million shares compared with Wednesday's tally of 585 million. KEL was the volume leader with 29.7 million shares, losing Rs0.08 to close at Rs5.96. It was followed by CENERGY with 21.3 million shares, losing Rs0.34 to close at Rs12.39 and WAVESAPP with 16.9 million shares, losing Rs0.08 to close at Rs7.77.

Volume Leaders ('000)

KEL	29,663
CENERGY	21,323
WAVESAPP	16,919
PRL	16,877
TSBL	16,540
WTL	14,635
PIBTL	14,543
TISL	11,303
TREET	11,095
FCCL	9,504

Gainers (PKR)

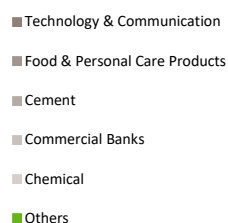
UCAPM	5.98	0.85
DWSMNC	7.41	1.00
SPLNC	46.26	4.21
DAAG	101.81	9.26
SINDM	45.52	4.14
FILNC	288.38	26.20
SHCM	81.50	7.41
KOHP	21.34	1.94
MACFL	84.60	7.69
MWMP	93.32	8.44

Losers (PKR)

DSIL		15.43
FPRM	-1.58	14.22
ASTM	-8.17	73.55
PIM	-6.40	57.61
CLVL	-2.49	25.02
LSEFSLXR	-0.29	3.15
DNCC	-1.55	18.06
PKGI	-1.97	23.48
CIPLWU	-1.19	15.02
AMBL	-1.39	18.45

Source: PSX

Overall Sector Turnover (%)



Source: PSX

LIPI (USD'mn)

Banks / DFI	-62.45
Broker Proprietary Trading	-0.58
Companies	2.72
Individuals	4.47
Insurance Companies	-1.62
Mutual Funds	58.22
NBFC	0.07
Other Organization	0.06
Gross	0.00

FIPI (USD'mn)

Foreign Corporates	0.00
Foreign Individual	0.00
Overseas Pakistani	0.10
Gross	0.88

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.02	0.20	0.05	-0.04	-0.23	0.03	-	-0.06	0.06	-0.43	-0.44
	Broker Proprietary Trading	-0.11	0.03	0.03	0.00	-0.11	0.06	-0.01	-0.23	0.00	-0.21	-0.54
	Companies	1.94	0.07	0.04	-0.01	0.12	0.04	-0.03	-0.01	0.01	0.56	2.72
	Individuals	0.22	0.35	0.40	0.00	0.48	0.33	-0.01	0.47	0.02	2.22	4.47
	Insurance Companies	-0.11	-0.00	0.00	0.00	0.16	-0.00	0.02	-0.00	-	0.03	0.09
	Mutual Funds	-1.68	-0.52	-0.53	-0.01	-0.66	-0.22	-0.10	-0.11	-0.08	-1.60	-5.52
	NBFC	-0.00	-	-	-	-	-	-	-0.01	-	0.08	0.07
	Other Organization	0.00	0.04	0.00	0.01	-0.01	0.02	-0.00	-	-	-0.03	0.04
LIPI Total		0.24	0.17	-0.02	-0.05	-0.26	0.26	-0.14	0.05	0.02	0.62	0.88

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-0.00	-0.27	-	-0.00	-	-0.04	0.03	-0.01	-	-0.69	-0.98
	Foreign Individual	-	-	-	-	-	-	-	-	-	-	-
	Overseas Pakistani	-0.24	0.10	0.02	0.05	0.26	-0.22	0.11	-0.05	-0.02	0.07	0.10
	Total	-0.24	-0.17	0.02	0.05	0.26	-0.26	0.14	-0.05	-0.02	-0.62	-0.88

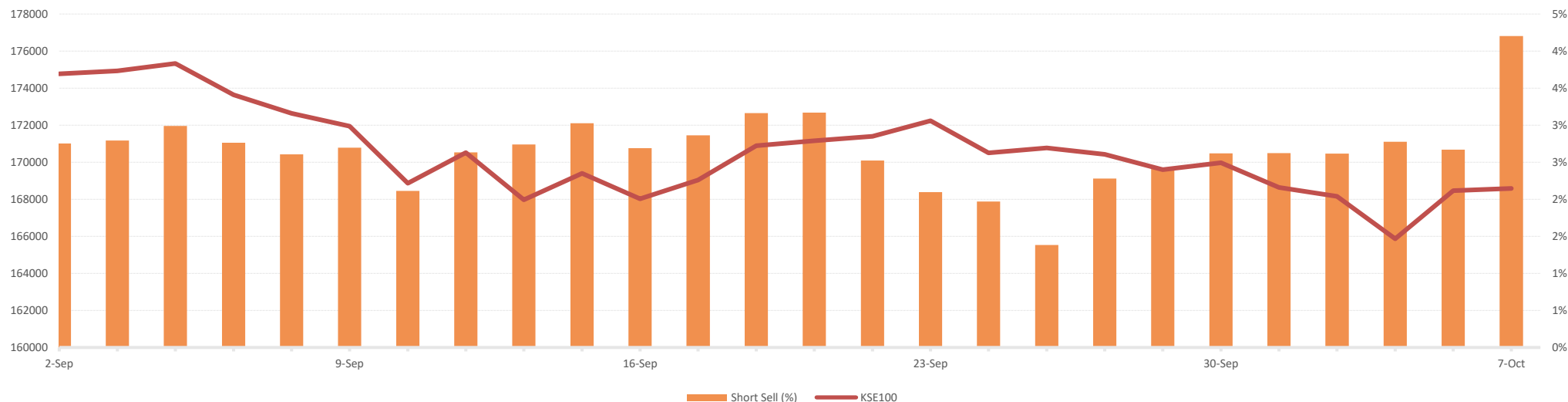
Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	07/Oct/26	POL	Mehboob-ur-Rehman	Executive	-	1,143	766.50	-1,143	-876,110
2	08/Oct/26	SZTM	SADAF PARVEZ	Non-Executive Director	-	-	0.00	-	-
3	07/Oct/26	TSML	Haroon khan	Executive Director	276	-	426.14	276	117,615
4	02/Oct/26	AHL	MUHAMMAD SHAHID ALI	Executive Director	168,000	-	111.30	168,000	18,698,400

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Wednesday, October 7, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
ATRL-OCTB	254	81.53%	0.60%	236	7.8% ▲
NRL-OCT	831	58.61%	3.16%	644	29.1% ▲
BECO-OCT	1,673	36.48%	0.38%	1,723	2.9% ▼
PRL-OCT	4,560	31.21%	2.01%	3,476	31.2% ▲
PIAHCLA-OCT	3,734	30.00%	1.97%	3,700	0.9% ▲
CSIL-OCT	325	16.25%	0.22%	310	4.8% ▲
KEL-OCT	16,849	15.47%	0.61%	4,518	273.0% ▲
ASL-OCT	377	11.99%	0.13%	374	0.8% ▲
MLCF-OCT	1,680	9.41%	0.36%	1,903	11.7% ▼
TOMCL-OCT	146	5.08%	0.14%	143	2.1% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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